

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**This PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY amends the previously filed PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY identified as Docket Number 9610.**

Mount Kellett Master Fund II, L.P.  
Name of Transferee

JPMorgan Chase Bank, N.A.  
Name of Transferor

Name and Address where notices to transferee should be sent:

c/o Mount Kellett Capital Management LP  
623 5<sup>th</sup> Avenue – Floor 18  
New York, NY 10022-9139

Court Claim # (if known): 58247 (11.7522793% of such claim)

Amount of Claim as Filed: \$31,476,342.79

Amount of Claim Transferred: \$3,699,187.73

Date Claim Filed: 10/30/09

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

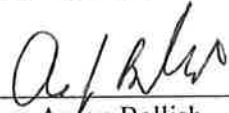
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Mount Kellett Master Fund II, L.P.

By: Mount Kellett Capital Partners GP LLC

By:   
Name: Kevin Naughton  
Title: CFO/COO

Date: 7/1/10

By:   
Name: Aaron Bellish  
Title: Fund Controller

Date: 7/1/10

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.